

Beaulieu Common Good Foundation

Grant making policy

This grant making policy sets out the Foundation's aims and principles in making donations and awarding grants.

The Foundation supports the needs, projects and activities of any charity, organisation or individual for the public benefit directed wholly or mainly to the Parish of Beaulieu and its immediate vicinity, including:

- The relief of those in need, by reason of youth, age, ill-health, disability, financial hardship or other disadvantage.
- The advancement of amateur sport;
- The advancement of the arts, culture, heritage or science;
- The advancement of education;
- The advancement of religion;
- The advancement of citizenship or community development;

This is not a restrictive list and the trustees will consider any grant application having regard to the guidance issued by the Charity Commission on Public Benefit.

Grants will be made based on the merit of the grant application. If the number of valid applications exceeds the funding available, the trustees will use the following criteria to help them in making decisions on how best to allocate funding:

1. Those most in need;
2. The most vulnerable, such as children, the disabled and older people;
3. Where a small grant might enable an organisation to continue in existence or for a larger project to go ahead; and
4. Any other priorities that the trustees may from time to time decide.

Grant requests must be made using our on-line application process which can be found at www.beaulieu-cgf.org.uk. Please include any relevant supporting documents, such as accounts, a programme plan or budget. All applications will be considered by the trustee board. Grants are awarded entirely at the discretion of the trustees and their decision is final.

The trustees request that all grants awarded are acknowledged on receipt and require that any grant is spent only for the purposes for which it is given and that any unused portion of the grant is returned to the Foundation.

Any grant made by the Trust is important to us and the trustees may take the opportunity to discuss directly with a successful applicant the benefit that the grant has had on the community.

All applicants will be notified of the outcome of their application as soon as possible after the trustees' decisions have been made. The trustees reserve the right to publish the names of successful grant applicants including on its website unless privacy is requested as part of the grant application.

Applicants' data will be held in accordance with data protection legislation. It will be held securely, disclosed only if subject to a valid access request, treated as confidential,

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only used for the purpose for which it has been provided and destroyed, once no longer needed.

26-Nov-24